



Equity Advisory Group

September 21st & 23rd 2022

Introductions & Agenda

Topic	Topic Owner
Welcome & Introductions	Amber
Overview of the Meeting: rules and intent	Amber
Introduction of Public Participation Partners (P3)	Tamara
Participation Group Discussion	P3 (need name)
Named Communities Investment Fund – Energy Efficiency	Ryan Finesilver & Levi Westra
Condition #19: Update and Inform	Tamara
Your Support Team and Next Meeting	Tamara/Amber

Guest Introductions

- Name
 - Pronouns
- Organization
- Interest in attending



Today's Meeting

Equity Lens Session September 2022

Engage in public participation conversation, led by P3

Understanding the role of the EAG supporting and prioritizing Energy Efficiency projects within Named Communities Investment Fund

Inform the EAG how Avista is tracking translation services (Condition 19).

Understand the upcoming work and the significance of the EAG's inputs and collaboration.

INCREASING LEVEL OF PUBLIC IMPACT				
INFORM	CONSULT	INVOLVE	COLLABORATE	EMPOWER
Public Participation Goal:	Public Participation Goal:	Public Participation Goal:	Public Participation Goal:	Public Participation Goal:
To provide the public with balanced and objective information to assist them in understanding the problems, alternatives, opportunities and/or solutions.	To obtain public feedback on analysis, alternatives and/or decisions.	To work directly with the public throughout the process to ensure that public concerns and aspirations are consistently understood and considered.	To partner with the public in each aspect of the decision including the development of alternatives and the identification of the preferred solution.	To place final decision-making in the hands of the public.

Rules for Engagement



- Encouraged to actively participate in discussions
- Each member will be provided time to speak
- Healthy and civil debate is encouraged
- Members should be open to new ideas and concepts
- Respectful of differing opinions
- Collectively the group should strive to align varying options (e.g., identify shared goals for different perspectives)



Public Participation Partners (P3)

September 21st & 23rd, 2022



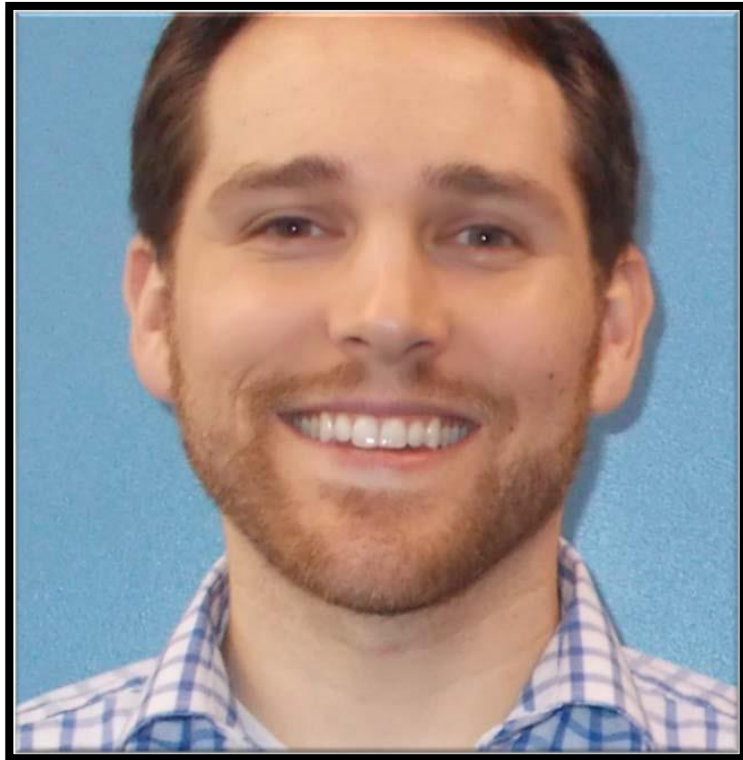
Named Communities Invest Fund

Energy Efficiency Projects/Programs

September 21st & 23rd, 2022

Introductions

Ryan Finesilver –Energy Efficiency
Manager



Levi Westra – Energy Efficiency Engineer



Energy Efficiency



Definition

“Maintain function with using less energy”

Other Terms Used

Conservation
Demand Side Management



Benefits

Energy Burden Reductions
Better Energy Use
Lowest Cost to Provide Energy

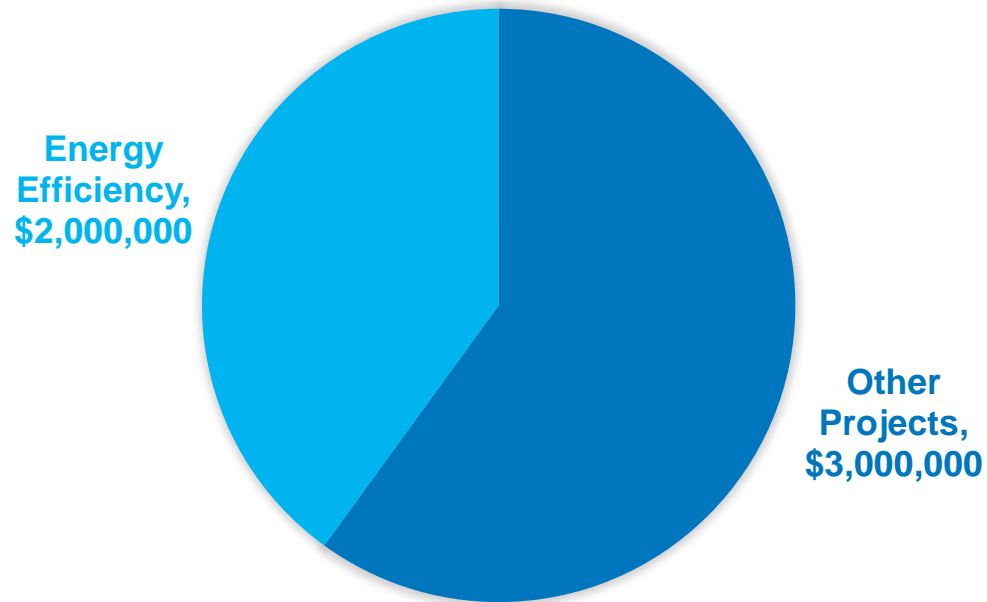


Partners

Community Action Agencies
Local Installers
Regional Programs
Customers

Named Community Investment Fund – Energy Efficiency

ANNUAL NAMED COMMUNITY FUNDING



Tariff Rider

A mechanism used to flow through costs or refunds

Adjusted on an annual basis

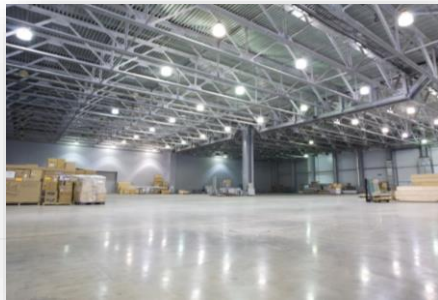
Energy Efficiency Examples

- Residential

- Water Heating, Space Heating, Insulation, Doors, Windows, Thermostats, New Construction, Home Energy Audits

- Business

- Lighting, Food Services, Insulation and Shell, HVAC, Grocer, Other Custom Projects, Audits



Examples – Attic Insulation R11 to R49

Without Incentive	Energy Savings	Bill Savings	Project Cost	Payback Period
1,000 sq ft	2,016 kWh	\$200	\$2,419	12 Years

Standard Incentive	Energy Savings	Bill Savings	Project Cost	Payback Period
1,000 sq ft	2,016 kWh	\$200	\$2,419- \$756	8 Years

Named Communities Approach	Energy Savings	Bill Savings	Project Cost	Payback Period
1,000 sq ft	2,016 kWh	\$200	\$2,419- \$2,419	0 Years

Program Delivery

Traditional Rebates

Custom Projects

Income Based Programs

Always On

On-Bill Repayment

Washington Residential Rebates

NAME		AVISTA ACCOUNT NUMBER	
EMAIL ADDRESS		DAYTIME PHONE NUMBER	
ADDRESS WHERE EQUIPMENT INSTALLED	CITY	STATE	ZIP
MAILING ADDRESS (if different than above)	CITY	STATE	ZIP

Tell Us About Your Home

<input type="radio"/> Existing Home <input type="radio"/> New Construction	YEAR BUILT	SQUARE FOOTAGE	<input type="checkbox"/> Standard Construction <input type="checkbox"/> Duplex <input type="checkbox"/> Manufactured <input type="checkbox"/> Other	<input type="checkbox"/> Yes <input type="checkbox"/> No: _____
NATURAL GAS HEAT		ELECTRIC HEAT	OTHER HOME HEAT SOURCES	WATER HEAT SOURCE
<input type="radio"/> Furnace <input type="radio"/> Boiler	<input type="radio"/> Furnace <input type="radio"/> Heat Pump	<input type="radio"/> Baseboard <input type="radio"/> Other	<input type="radio"/> Propane <input type="radio"/> Heating Oil	<input type="checkbox"/> Wood/Pellets <input type="checkbox"/> Other
				<input type="radio"/> Natural Gas <input type="radio"/> Electric

Primary Home Heat Source

Completing the Rebate

Attach legible copies of final itemized invoices (estimates or bids cannot be accepted) along with other supporting documents.

Mail To:
Avista – MSC-15 Residential Rebates
P.O. Box 3727
Spokane, WA 99220-3727

Or Email: rebates@myavista.com

Or Apply Online: myavista.com
Or Fax: 509-777-5784
You have 90 Days from completion of project to submit a rebate form.

Sign and Attach Invoices—Required

I, the "Participant," request a rebate for the listed work in the home located at the address noted above (the "Premises"). Attached are the original itemized invoices (or legible copies). I have read the "Energy Efficiency Rebate Agreement" on the last page of this form and agree to the conditions for participation in this Residential Energy Efficiency Program ("Program"). I also understand that: (i) Avista will make the final determination of any rebate I may be eligible to receive; (ii) the Program is subject to change without notice; and (iii) this request for rebate **must be submitted within 90 days of completion of energy efficiency measure**. I understand that if I request a rebate check, my rebate will be processed within 8 weeks, and if I request a credit to my account, my rebate will be applied to my account within 7 days of Avista's receipt and acceptance of my completed application.

CUSTOMER SIGNATURE	DATE	<input type="radio"/> Send a Check <input type="radio"/> Credit my Avista account <input type="radio"/> Release Payment		
OPTIONAL - RELEASE PAYMENT - READ & SIGN TERMS & CONDITIONS (PAGE 4)				
VENDOR NAME	MAILING ADDRESS	CITY	STATE	ZIP
FEDERAL TAX ID	PHONE NUMBER	<input type="checkbox"/> Rebate	RELEASE FOR PAYMENT	

1/22

Continued on next page

Named Community Approaches

Equity Advisory Group Driven Projects

Residential Energy Efficiency

Multifamily Shared Incentives (tenant and landlord)

Bring Efficiency to Businesses who Serve Named Communities

Mobile Home Health and Safety

Equity Advisory Group Driven Projects

Purpose	To achieve meaningful energy efficiency improvements on projects identified by the EAG as high priority.
Annual Funding Amount	\$500,000 (with flexibility for project completion).
Requirements	Funds can be used towards a measurable Energy Efficiency project and/or with Health, Safety and Repairs.

Resources



- [Finding a Home Improvement Contractor | Avista \(myavista.com\)](https://myavista.com)
- [Shop Energy Efficient Appliances | Avista Marketplace \(myavista.com\)](https://myavista.com)
- [Home Energy Audit \(myavista.com\)](https://myavista.com)
- [Washington Energy-Smart Loans \(myavista.com\)](https://myavista.com)

The EAG's Role

Energy Efficiency Projects

- The EAG will own the process for identifying, nominating and prioritizing projects.

Selection Methodology

- The EAG will develop a system for prioritizing and selecting eligible projects.

Questions



Clean Energy Implementation Plan

Condition #19

September 21st & 23rd, 2022

Condition #19

38 conditions agreed to by Avista

- Interim & Specific Targets
- Baseline Conditions
- Specific Actions
- Demand Response
- Distributed Energy Resources & Distribution Planning
- Energy Efficiency
- Customer Benefit Indicators
- Public Participation & Equity Advisory Group
- Incremental Cost of Compliance
- Integrated Resource Plan
- Cost Recovery

- (19) Avista agrees that for its CBI – Availability of Methods/Modes of Outreach and Communications, an additional metric will be identified to track increased availability of translation services by October 1, 2022. Once identified, a baseline for the metric will be established and the metric will be reported in the 2023 Biennial CEIP Update

Condition #19

- **Metrics**
 - **The number of translation services by customer outreach channel.**
 - *Avista will identify 3 customer outreach channels prior to the 2023 biennial report. Examples could be inbound customer calls, website, printed materials.*
 - **The number of translation options utilized in customer outreach channel.**
 - *A count of the distinct languages utilized within a specific outreach channel.*



What's next

Upcoming Schedule

September 21st & 23rd, 2022

Tentative Schedule

Meeting Dates	Tentative Agenda Items
Oct. 19 & 21, 2022	Named Communities Investment Fund refresh / Condition #10: Identification of one specific action that will serve as a designated subset of Named Communities
Nov. 16 & 18, 2022	Condition #10 refresh / Condition #24: Development of metric for indoor air quality
Dec. 14 & 16, 2022	Tentative
Jan. 18 & 20, 2023	Condition #24 refresh, meeting logistics, & a look forward
Feb. 15 & 17, 2023	Condition #38: Selection of 2 Customer Benefit Indicators with 5 subsets of Named Communities.
Mar. 15 & 17, 2023	Condition #38 refresh / Condition #20: Adoption of a metric related to decreased wood use for home heating.
Apr. 19 & 21, 2023	Condition #23: <u>Present</u> and discuss Joint Advocates proposed Customer Benefit Indicators not included int the approved CEIP.
May 17 & 19, 2023	Condition #23: Present and <u>discuss</u> Joint Advocates proposed Customer Benefit Indicators not included int the approved CEIP.

Next Meeting | Support Team

Evening:
Wednesday,
October 19th @
4:30 to 6:00 pm

Wed. 19 October

Fri. 21 October

Morning: Friday,
October 21st @ 7:30
to 9:00 am

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Thank you